

DAVENPORT EVANS
—
LAWYERS

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JUL 31 2019

S.D. SEC. OF STATE

July 29, 2019

DOUGLAS J. HAJEK
Direct Dial: 605-357-1227
E-mail: dhajek@dehs.com

Steve Barnett
Secretary of State
State of South Dakota
500 E. Capitol
Pierre SD 57501

Re: \$24,487,000 City of Harrisburg, South Dakota Wastewater Surcharge Revenue Bond, Series 2019 (CW-07)

Dear Mr. Barnett:

Enclosed is a Bond Information Statement for the above-referenced bond issue. Also enclosed is our check in the amount of \$10.00 for the filing fee. Thank you.

Sincerely,



DOUGLAS J. HAJEK
For the Firm

DJH:ras

Enclosures

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JUL 31 2019

S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Filing Fee: \$10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** City of Harrisburg, South Dakota
2. **Designation of issue:** \$24,487,000 City of Harrisburg, South Dakota Wastewater Surcharge Revenue Bond, Series 2019
3. **Date of issue:** July 22, 2019
4. **Purpose of issue:** Wastewater Treatment Facility Construction Project as outlined in the Facilities Plan dated June 2018.
5. **Type of bond:** Wastewater Surcharge Revenue Bond
6. **Principal amount and denomination of bond:** \$24,487,000
7. **Paying dates of principal and interest:** An interest-only payment will be due on October 15, 2021, and thereafter, principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year beginning on January 15, 2022, and continuing until October 15, 2051.
8. **Amortization schedule:** Thirty (30) years. See no. 7 above.
9. **Interest rate or rates, including total aggregate interest cost:**

Interest Rate: 2.50%

Total Aggregate Interest Cost: \$11,758,293

This is to certify that the above information pertaining to the bond is true and correct on this 22nd day of July, 2019.

Mary M. Clung
Finance Officer